Avivatech®

BENCHMARK

CashWare Advisor®

Control cash operations with a solution that delivers complete transaction oversight

Drive Enterprise Performance

The CashWare Advisor® dashboard gives your financial institution comprehensive intelligence on cash transactions, whether you need it for a single branch or an entire branch network. The solution is designed for environments that have deployed the CashWare® cash automation solution, which intuitively integrates into the teller workflow, making every cash transaction quick, secure and accurate.

Turn Operational Data Into Actionable Intelligence

The CashWare Advisor® browser-based client aggregates data from the CashWare® cash automation solution to deliver near real-time visibility into all the cash in your network. Users can leverage the tools in the CashWare Advisor® solution to stay informed and take action to ensure your financial institution effectively controls cash operations:

- Key Performance Indicators (KPIs) update automatically when specific predefined conditions occur
- Activity Charts display core operational statistics graphically throughout the day for monitoring
- Information Queries via the system's powerful reporting engine provide access to detailed operational data that can be sorted and filtered extensively to reveal performance trends and exceptions, as well as document activity over time

Empower Key Personnel With the Appropriate Data

The CashWare Advisor® dashboard lets users create unique role-based views that encompass their area of responsibility. Users can easily monitor the activity charts and KPIs that are relevant to them and view changes in the data when predefined conditions occur. Plus, the system's powerful query capabilities make it easy to uncover trends, which is essential for effective planning in the branch and across the enterprise.

Branch Managers and Teller Supervisors

With the CashWare Advisor® dashboard, branch managers and teller supervisors can easily monitor how the branch's recyclers and dispensers are performing. No additional menu selections and drilldowns are needed to monitor branch cash handling activities throughout the day. A user's dashboard view includes:

- Total cash inventory in the branch by denomination
- High and low cash recycler alerts
- Device status

Regional Managers and Operations Executives

Regional managers and operations executives can access the CashWare Advisor® dashboard from anywhere at any time for views of aggregated cash recycler and dispenser activity, exception alerts and other crucial operational information to enable performance assessments across multiple branches. They can set and track performance benchmarks to compare branches or achieve goals. A typical CashWare Advisor® dashboard for a regional manager would include:

- Low activity devices
- Missing device audits
- Device status

Bank IT/Support Team

This dashboard solution empowers the technical support team to measure the performance and utilization of cash recyclers and dispensers at a glance. As a result, they can effectively manage the use and efficiency of your cash automation technology. The CashWare Advisor® dashboard facilitates their success with these key insights:

- Enterprise data status
- Hardware errors by specific device/model
- Hardware logs

Level-Up to an Enterprise-Wide Transaction Automation Solution

The CashWare Advisor® reporting and analytics dashboard is the management layer your financial institution needs to drive successful cash operations across the enterprise.

Contact your account representative to find out how you can leverage the CashWare Advisor® dashboard and the CashWare® cash automation solution to fully realize the advantage of cash automation at your organization.

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